

ABACUS HOSPITALITY FUND NOTICE OF MEETING

THE ANNUAL GENERAL MEETING OF MEMBERS OF ABACUS HOSPITALITY LIMITED WILL BE HELD IN CONJUNCTION WITH A MEETING OF MEMBERS OF THE ABACUS HOSPITALITY TRUST.

TIME: 11.00 AM (SYDNEY TIME)

DATE: WEDNESDAY, 13 NOVEMBER 2013

VENUE: LEVEL 34, AUSTRALIA SQUARE, 264-278 GEORGE STREET, SYDNEY NSW 2000

ORDINARY BUSINESS

1. Annual Financial Report

To receive and consider the annual financial report, directors' report and auditor's report of the Abacus Hospitality Fund and its controlled entities for the year ended 30 June 2013.

BY ORDER OF THE BOARDS

A handwritten signature in black ink, appearing to read "Ellis Varejes".

Ellis Varejes
Secretary

Date: 10 October 2013

QUESTIONS AND COMMENTS BY SECURITYHOLDERS AT THE MEETINGS

The Chairman will allow a reasonable opportunity for securityholders as a whole at the meetings to ask questions about or make comments on the management of the Abacus Hospitality Fund.

ABACUS HOSPITALITY LIMITED
ACN 116 839 304

ABACUS HOSPITALITY TRUST
ARSN 123 146 798

RESPONSIBLE ENTITY:
ABACUS FUNDS MANAGEMENT LIMITED
ACN 007 415 590 AFSL 227819