

notice of meeting

ABACUS HOSPITALITY LIMITED

ACN 116 839 304

ABACUS HOSPITALITY TRUST

ARSN 123 146 798

RESPONSIBLE ENTITY: ABACUS FUNDS MANAGEMENT LIMITED

ACN 007 415 590 AFSL 227819

The annual general meeting of members of Abacus Hospitality Limited (the **Company**) will be held in conjunction a meeting of members of the Abacus Hospitality Trust (the **Trust**).

Time: 11.00 am (Sydney time)

Date: Thursday, 13 November 2014

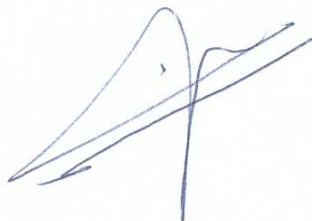
Venue: Level 34 Australia Square
264-278 George Street
Sydney NSW 2000

ORDINARY BUSINESS

1. Annual Financial Report

To receive and consider the annual financial report, directors' report and auditor's report of the Abacus Hospitality Fund and its controlled entities for the year ended 30 June 2014.

BY ORDER OF THE BOARDS



Ellis Varejes

Secretary

Date: 10 October 2014

QUESTIONS AND COMMENTS BY SECURITYHOLDERS AT THE MEETINGS

The Chairman will allow a reasonable opportunity for securityholders as a whole at the meetings to ask questions about or make comments on the management of the Abacus Hospitality Fund.